



Engage Educate Empower

Round Up Donor Registration Process

Step-by-step guide for donors to sign up for Round Up donations



ROUND UP GIVING SIGN UP PROCESS [via Harness]

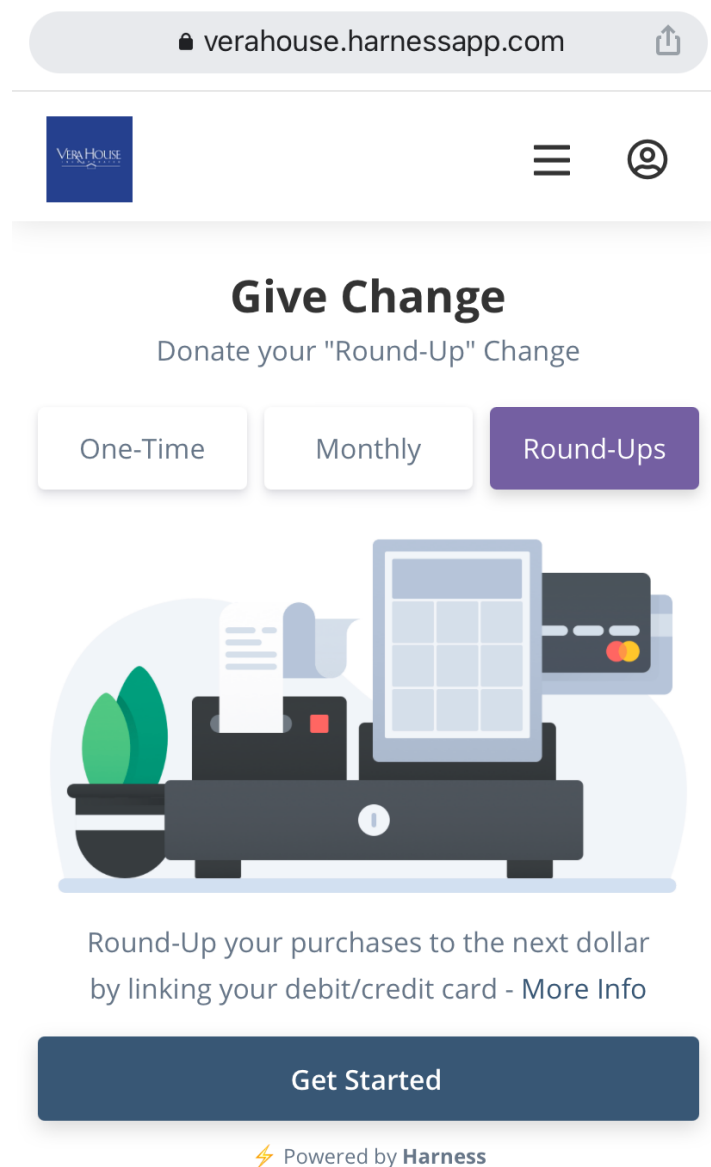
1. Once on your charity's donate page, click ROUND UPS
2. Click GET STARTED
3. Connect a debit/credit card and click CONTINUE
4. View the "Authorize Round Ups" info page and click CONTINUE
5. Choose your bank from the list (or use search bar)
6. Input your bank log in information
7. Choose the account the card you input is connected to
8. Designate your funds to a certain campaign (OPTIONAL)
9. Set a monthly cap (this can always be adjusted later) & click SUBMIT

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1. Click our link at <https://verahouse.harnessapp.com/wv2/donate?checkout=1226>, Round-Ups should be highlighted. Click "Get Started"



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2. Add your information to create an account

verahouse.harnessapp.com

Log In

Register

×

Create an Account

Already have an account? Log In!

Full name

Email Address

Phone Number



Address




Password

Create Account

I agree to the [Terms & Conditions](#)

3. Enter the card information for the credit or debit card you'd like to round-up your change on

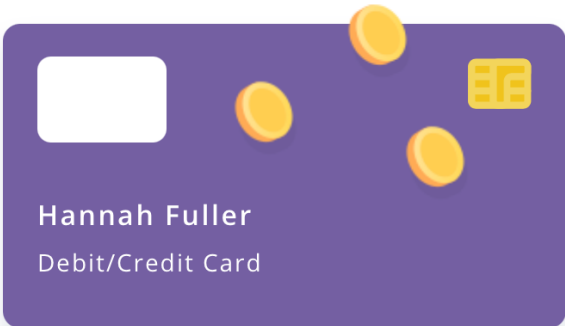
 verahouse.harnessapp.com 

Connect a Card


Enter your Debit/Credit Card Information

[Learn More](#)

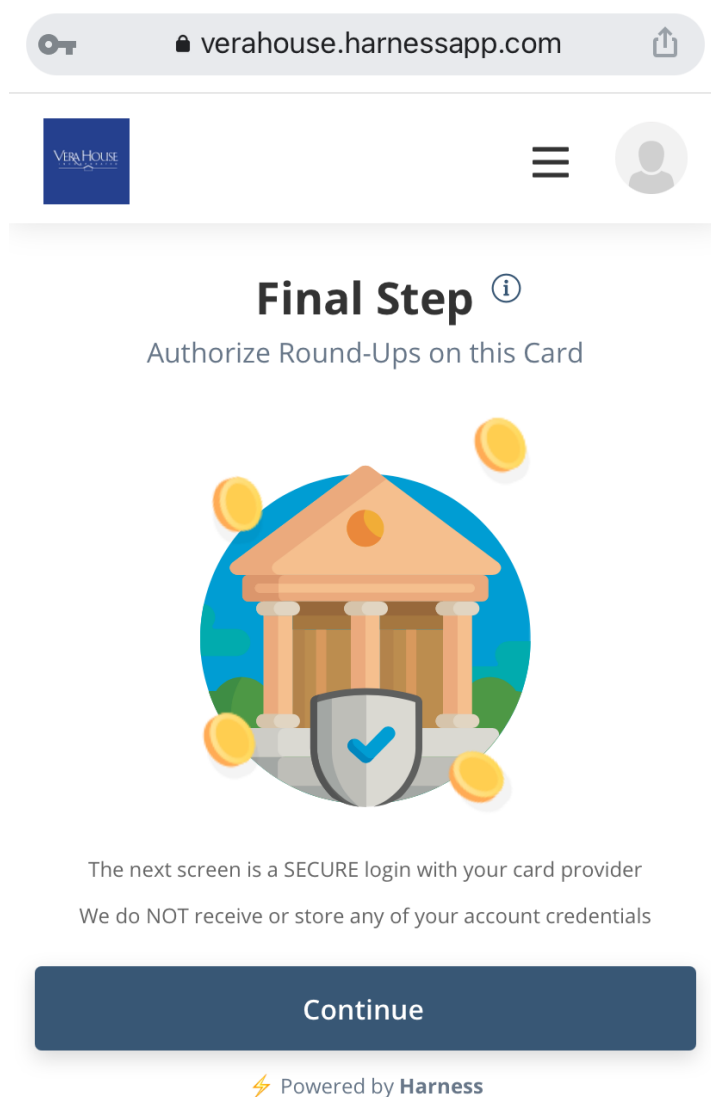


Hannah Fuller
Debit/Credit Card

Continue

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4. On the "Final Step" screen, click "Continue" to connect your bank with the Harness app



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Final Step ⓘ

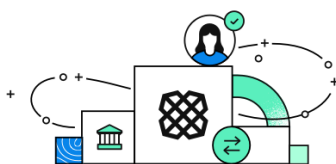
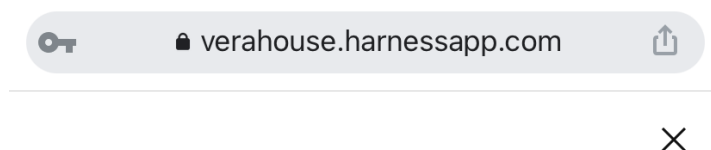
Authorize Round-Ups on this Card

The next screen is a SECURE login with your card provider
We do NOT receive or store any of your account credentials

Continue

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5. You will be taken to a page to connect your card with Harness and their payment processing program, Plaid. Click "Continue"



Authorize Round-Ups with Harness + **Plaid**

✓ **Secure**

Encryption helps protect your personal financial data

✓ **Private**

Your credentials will never be made accessible to Round-Up Donations

By selecting "Continue" you agree to the [Plaid End User Privacy Policy](#)



Continue




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6. Find or search your card's bank provider. For this example, we will use Chase. After choosing your bank, you will be redirected to their site for authorization.


 verahouse.harnessapp.com 


  


Card Provider


 Search


 **Bank of America**
www.bankofamerica.com


 **Wells Fargo**
www.wellsfargo.com

 **Chase**
www.chase.com

 **American Express**
www.americanexpress.com

 **SunTrust - Online Banking**
www.suntrust.com

 **Citi**
www.citi.com

 **U.S. Bank**
www.usbank.com

7. You will go through a few authentication and approval screens outlined in the next few pages to authorize the round-ups

verahouse.harnessapp.com

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PLAID

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...

Authenticate with Chase

- 1 After you select Continue, you'll be taken to Chase
- 2 Authenticate with Chase
- 3 You'll be directed back to Round-Up Donations

Continue

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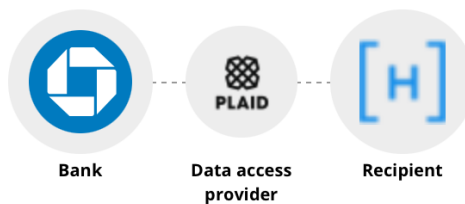
Share Chase Accounts

Cancel

How to connect with Harness Change

By connecting with Harness Change, you'll also be giving access to Plaid, the service Harness Change uses to collect data.

Review both companies' terms of use and privacy policies to learn how they'll use your data, or if they plan to share or sell it.



You can manage their access from your Chase account:

- They won't have access to your username, password, and full account numbers
- You choose which accounts to connect
- You can stop sharing at any time

Next

Cancel

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Share Chase Accounts

Cancel



What Harness Change wants to know

▼ Account numbers (Chase will substitute these)

Harness Change requires account and routing numbers to allow transactions from eligible checking and savings accounts. To help protect you from fraud, we share "virtual account numbers" instead—they work the same as actual account numbers when used by authorized third parties.

Note: It may take up to 24 hours before you can start making transactions.

- ▶ Account names, types and other details
- ▶ Balances, transactions and rewards
- ▶ Contact info

Next

Cancel




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8. Once you authorize your bank for round-ups, you will be taken back to Harness and will be able to choose which campaign you'd like to donate to. for March we suggest our White Ribbon Campaign!

verahouse.harnessapp.com

Designate Round-Ups

Donate your Round-Ups to a Campaign
[Skip for Now](#)

Choose a Campaign:

Area of Greatest Need

Area of Greatest Need ✓

White Ribbon Campaign



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9. Congrats! You're set up for round-ups! You can stop here if you want to round-up through the month with no limit, or you can set a monthly cap on round-ups if you don't want to exceed a certain amount. With a Monthly Cap, Harness will stop rounding up purchases on your card if you hit your cap during the month!

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☰

You're all set!

You've successfully added Round-Ups!
Would you like to set a Monthly Cap?

Set a Monthly Cap: ⓘ
Limit my Round-Ups to under \$40/month

<>

Submit

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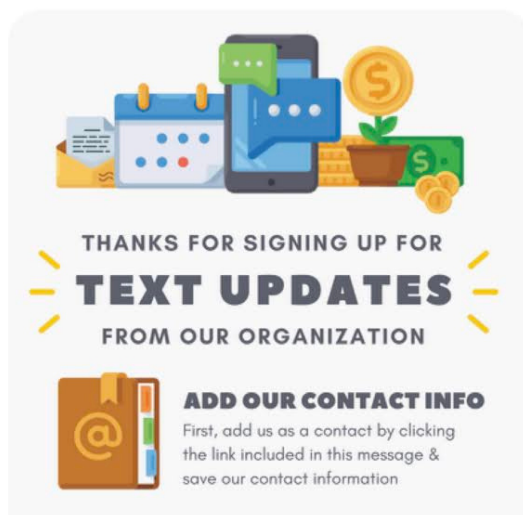


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10. You should also then receive a text confirming your set up, and you can add Vera House as a contact for reference if you get texts from us later!



Text Message
Today 12:33 PM



First, add us as a contact by clicking the link included in this message & save our contact information

Vera House VH >

Hi Hannah, thanks for signing up to be a supporter of Vera House! We really appreciate your support! 😊

Way to go Hannah 🎉! You are now setup to donate your "Round-Up" spare change to Vera House! Every little bit helps make a large impact for our organization - thank you ❤️!



Text Message



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Questions?

Contact Hannah Fuller at

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