USING MEDIATION TO ADDRESS ADULT FAMILY DYNAMICS AND DISPUTES

Elet Callahan Cynthia Stevenson Elder Abuse Conference June 15, 2017

CYNTHIA STEVENSON DIRECTOR, CAREGIVER SERVICES ONONDAGA COUNTY OFFICE FOR AGING

- Director, Caregiver Services since 2001
- Has served the aging community and family caregivers for nearly 40 years
- Previously Care Manager, CNY Elderplanning, and Executive Director, Alzheimer's Association of Syracuse & Central NY
- Completed graduate studies at Cornell University and SUNY Oswego
- NYS Certified Mediation Intensive Program, SU College of Law

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NEW JUSTICE CONFLICT RESOLUTION SERVICES



- Professor Emerita, Law & Public Policy, Whitman School of Management, Syracuse University
- J.D., Syracuse University College of Law
- Certificate of Advanced Study in Conflict Resolution, Maxwell School
- Advanced training in Elder and Adult Family Mediation

WHY TALK ABOUT ADULT FAMILY MEDIATION AND FAMILY CAREGIVER PLANNING TODAY?

- In almost 60% of elder abuse and neglect incidents, the perpetrator is a family member.
- Mediation and Family Caregiver Planning can help families to
 - de-escalate conflict,
 - recognize and address coercive and controlling dynamics,
 - establish constructive communication, and
 - restore relationships.

WORKSHOP OBJECTIVES

- To heighten awareness of common triggers of adult family conflict and barriers to resolving related disputes.
- 2. To become acquainted with alternatives to litigation for dispute resolution and understand the characteristics of mediation.
- To appreciate the potential of mediation and Family Caregiver Planning to help families de-escalate conflict, recognize and address coercive and controlling dynamics, and restore and repair relationships.
- 4. To become familiar with community resources specializing in elder/adult family mediation.



SOME COMMON TRIGGERS OF ADULT FAMILY CONFLICT

- Residence and caregiving decisions
- Financial decisions
- Safety considerations
- Sale of home or other valuable assets
- Inheritance disputes
- Control of family business
- Guardianship
- Health or other crisis

SOME COMMON BARRIERS TO RESOLVING ADULT FAMILY CONFLICT

- Different perceptions of fairness
- Entrenched relationship patterns
- Unhealed wounds
- Geographical dispersion
- Wealth disparities
- Poor communication
- Lack of trust
- Multiple, intersecting issues

ADDITIONAL CHALLENGES THAT OFTEN COME UP WHEN DISPUTE INVOLVES AN ELDER

- Complicated role reversals
- Physical/cognitive health of elder
- Putting off "the talk" can lead to crisis-mode decision making
- Imbalance of power inherent in high stakes for elder









ALTERNATIVE DISPUTE RESOLUTION

- Arbitration
- Negotiation
- Mediation

Parties describe issues Discuss their interests, understandings, and feelings Explore ideas for resolution

MEDIATION

- 3 key ways mediating a dispute is different from going to court:
 - Neutral
 - Confidential
 - Voluntary

MEDIATION vs. COURTS

- Cheaper
- Faster
- Informa
- Parties participate in problem-solving and have control over the outcome
- May preserve existing relationships
- Greater and longer-lasting satisfaction with outcome

NEW JUSTICE CONFLICT RESOLUTION SERVICES, INC.

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ELDER TRANSITIONS MEDIATION PROGRAM

- Why have a specialized mediation program for conflicts involving older adults?
 - Demographic trends
 - Changing attitudes
 - Benefits of tailored approach

ELDER TRANSITIONS MEDIATION PROGRAM

- Specialized, customized strategies to support the distinctive circumstances of older adults
 - Before
 - During

ELDER TRANSITIONS MEDIATION PROGRAM

- Before
 - Enhanced intake assessment
 - Elder abuse
 - Capacity
 - Party dynamics

SCREENING FOR POTENTIAL ABUSE ELDER ABUSE SUSPICION INDEX, OR EASI®

Within the last 12 months ...

- a. Have you relied on other people for bathing, dressing, shopping, banking, or meals? IFYES, b-f
- Has anyone prevented you from getting food, clothes, medication, glasses, hearing aids or medical care?
- c. Has anyone prevented you from being with people you want to be with?
- d. Have you been upset because someone talked to you in a way that made you feel shamed or threatened?
- e. Has anyone tried to force you to sign papers or to use your money against your will?
- f. Has anyone made you afraid, touched you in ways that you did not want, or hurt you physically?

ASSESSING ABILITY TO PARTICIPATE IN MEDIATION: 9 QUESTIONS, CENTER FOR SOCIAL GERONTOLOGY

- 1. Can the respondent understand what is being discussed?
- 2. Does s/he understand who the parties are?
- 3. Can the respondent understand the role of the mediator?
- 4. Can the respondent listen to and comprehend the story of the other party?
- 5. Can s/he generate options for a solution?
- 6. Can s/he assess options?
- 7. Is the respondent expressing a consistent opinion?
- 8. Can s/he make and keep an agreement?
- 9. Is s/he able to participate without feeling intimidated by others?

ELDER TRANSITIONS MEDIATION PROGRAM

- During
 - Neutrality
 - Co-mediation
 - Flexible arrangements
 - Technology

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ELDER TRANSITIONS MEDIATION PROGRAM

Annual Income	Initial Fee	Additional Sessions
Under \$9,000	0	0
\$9,000 - \$30,000	\$25	0
\$30,000 - \$50,000	\$50	0
\$50,000 - \$80,000	\$75	\$25
Over \$80,000	\$100	\$50



CAREGIVING: A COMMON TRIGGER OF FAMILY CONFLICT



FAMILY CAREGIVER PLANNING PROGRAM

- Goals
- Basic Assumptions
- When Appropriate
- Process





THANK YOU!

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WITH THANKS FOR VIDEO EXCERPTS AND IMAGES TO AXLEY BRYNELSON LAW FIRM MADISON, WISCONSIN tps://www.youtube.com/watch/ancotaion_id=annotation_335405&feature=iv&src_wid=Lymeu3;w3c&v=MXd1w17auRY